603067

2018

	Hubei Zhenhua Chemical Co.,Ltd.
	zhenhua chemical

	668	668
	0714-6406329	0714-6406329
	0714-6406382	0714-6406382
	603067@hszhenhua.com	zsj@hszhenhua.com

	668
	435001
	668
	435001
	www.hbzhenhua.com
	603067@hszhenhua.com

	www.sse.com.cn

A			603067	

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	-116,701.99	
	1,390,000.02	
	785,013.69	

2018

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			%
	701,433,602.13	534,156,812.20	31.32
	476,991,225.68	392,669,543.89	21.47
	25,768,325.28	20,424,362.45	26.16
	77,658,487.62	54,308,217.22	43.00
	209,436.82	1,816,701.14	-88.47
	-21,740,580.49	-54,160,623.25	
	50,185,560.61	64,277,249.24	-21.92
	-30,360,000.00	-21,109,035.12	
	34,294,047.32	15,144,170.04	126.45
	7,900,748.01	3,190,198.60	147.66
	994,702.16	6,822,839.47	-85.42

	23,917,748.99	7,205,339.63	231.94

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		%		%	%	
	330,197,774.35	25.34	228,359,615.64	18.62	44.60	
	4,616,963.56	0.35	2,231,692.99	0.18	106.88	
	403,460.15	0.03	55,390,121.26	4.52	-99.27	
	14,748,414.99	1.13	9,784,730.30	0.80	50.73	
	7,429,142.84	0.57	13,397,974.17	1.09	-44.55	2017
	31,337,933.39	2.40	12,999,930.14	1.06	141.06	

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2018 5.32% 2018

55.98%

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2017	2018-04-18	http://www.sse.com.cn/assortment/stock/list/info/announcement/index.shtml?productId=603067	2018-04-19

			10 3 20% 2% 10 2	2016 9 13 2019 9 12				
				2016 9 13				
			1 2	2016 9 13				

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			N N					
			/ /	2016 9 13 2019 9 9 12				
			20					

		1,338,901.61	30,000,000.00

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				(mg/m^3)					
	SO_2		2	42	81.17		400 mg/m^3	130.075	SO_2
	SO_2		1	46.56	10.45		550 mg/m^3	371.000	SO_2

	52	44.6	55.7	48.4	50.1	44.6	57.4	49.2		

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1	COD		GB8978-1996
2			GB31573-2015
3			GB12348-2008
4			GB18597-2001

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1	4.2m		+ +		295,000 /	2012	4096	
2			+		25,000 /	2006	3928	

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		(%)							(%)
	108, 850, 500	49. 48	0	0	43, 540, 200	0	43, 540, 200	152, 390, 700	49. 48
1	0	0	0	0	0	0	0	0	0
2	0	0	0	0	0	0	0	0	0
3	108, 850, 500	49. 48	0	0	43, 540, 200	0	43, 540, 200	152, 390, 700	49. 48
	0	0	0	0	0	0	0	0	0
	108, 850, 500	49. 48	0	0	43, 540, 200	0	43, 540, 200	152, 390, 700	49. 48
4	0	0	0	0	0	0	0	0	0

			(%)				
	43,540,200	152,390,700	49.48	152,390,700		11,900,000	
	2,224,200	7,784,700	2.53	0		0	
	1,180,560	5,628,160	1.83	0		1,218,000	
	1,485,000	5,197,500	1.69	0		0	
	-775,800	4,784,700	1.55	0		0	
	-15,840	4,487,360	1.46	0		4,158,000	
	989,120	3,461,920	1.12				

	9	4,616,963.56	2,231,692.99
	10	133,836,647.75	119,629,782.45
	13	403,460.15	55,390,121.26
		709,908,107.51	625,202,313.34
	19	548,834,858.99	557,673,158.37
	20	1,161,537.83	
	25	38,110,665.25	38,459,368.66
	29	5,196,504.90	5,159,333.34
		593,303,566.97	601,291,860.37
		1,303,211,674.48	1,226,494,173.71
	35	53,151,393.05	52,291,312.17
	36	14,748,414.99	9,784,730.30
	37	7,429,142.84	13,397,974.17
	38	31,337,933.39	12,999,930.14

	41	5,559,184.81	6,719,643.66
		112,226,069.08	95,193,590.44
	51	10,418,333.34	11,748,333.36
		10,418,333.34	11,748,333.36
		122,644,402.42	106,941,923.80
	53	308,000,000.00	220,000,000.00

		108,506,495.85	57,885,125.65
		22,862,886.05	7,143,717.24
		85,643,609.80	50,741,408.41
1.		85,643,609.80	50,741,408.41
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		85,643,609.80	50,741,408.41
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		421,464,880.54	527,364,955.26

	75 1	3,941,007.49	2,556,667.93
		425,405,888.03	529,921,623.19
		286,267,632.62	450,281,220.30
		75,280,440.70	65,401,927.95
		60,812,485.45	21,269,859.09
	75 2	24,785,909.75	47,129,239.10
		447,146,468.52	584,082,246.44
		-21,740,580.49	-54,160,623.25
		65,000,000.00	105,000,000.00
		785,013.69	962,660.20
		261,878.00	210,000.00
		66,046,891.69	106,172,660.20
		5,861,331.08	41,895,410.96
		10,000,000.00	
		15,861,331.08	41,895,410.96
		50,185,560.61	64,277,249.24
			400,000.00
			400,000.00
			24,501,126.68
			24,901,126.68
			20,396,336.36
		30,360,000.00	25,613,825.44

		30,360,000.00	46,010,161.80
		-30,360,000.00	-21,109,035.12
		231,678.18	-153,950.97
		-1,683,341.70	-11,146,360.10
		73,058,476.49	45,370,739.01
	76 4	71,375,134.79	34,224,378.91

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		392,693,202.49	506,945,024.01
		3,279,012.56	2,487,177.74
		395,972,215.05	509,432,201.75
		272,315,380.19	441,988,385.11
		67,151,294.68	58,545,976.21
		58,224,745.86	19,435,840.02
		23,446,877.96	43,453,508.00
		421,138,298.69	563,423,709.34
		-25,166,083.64	-53,991,507.59
		65,000,000.00	105,000,000.00
		785,013.69	962,660.20
		261,878.00	210,000.00
		66,046,891.69	106,172,660.20
		5,290,203.24	

			24,501,126.68
			20,396,336.36
		30,360,000.00	25,613,825.44
		30,360,000.00	46,010,161.80
		-30,360,000.00	-21,509,035.12
		222,754.00	-133,519.82
		-4,546,641.19	-9,133,703.63
		70,103,659.13	43,115,050.87
		65,557,017.94	33,981,347.24

2018 1 6

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3											-30,360,000.00		-30,360,000.00
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	88,000,000.00				-88,000,000.00								
1	88,000,000.00				-88,000,000.00								
2													
3													
4													
								1,405,113.10					1,405,113.10
1								4,203,352.39					4,203,352.39
2								2,798,239.29					2,798,239.29
	308,000,000.00				323,711,068.87			6,719,569.77	50,827,879.22		489,760,952.54	1,547,801.66	1,180,567,272.06

1323.62 0.48 0.48001 ref*3.8001 ref*201.62 123.62 20.76 0.30.48001 ref*329.21 123.627801 ref*172.82 123.62 0.48 f*364.25 .48001 0.4Tm0 g[(1323.62

	220,000,000.00				411,711,068.87			7,907,715.80	41,035,974.73		364,292,742.01	400,000.00	1,045,347,501.41

	220,000,000.00				411,711,068.87			7,907,715.80	41,035,974.73		364,292,742.01	400,000.00	1,045,347,501.41
								-2,593,259.13	9,791,904.49		66,356,524.90	649,578.24	74,204,748.50
											100,128,429.42	249,578.24	100,378,007.66
												400,000.00	400,000.00
1												400,000.00	400,000.00
2													
3													
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1								6,985,779.48					6,985,779.48
2								9,579,038.61					9,579,038.61
	220,000,000.00				411,711,068.87			5,314,456.67	50,827,879.22		430,649,266.91	1,049,578.24	1,119,552,249.91

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									9,791,904.49	-33,771,904.52	-23,980,000.03
1									9,791,904.49	-9,791,904.49	
2										-23,980,000.03	-23,980,000.03
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		10-30	5	3.17-9.50
		5-15	5	6.33-19.00
		5-10	5	9.50-19.00
		3-10	5	9.50-31.67

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[2012]16

3 [2009]8

		3%
		1.50%

[2009]185

2008 1 1 2008

	330,197,774.35	228,359,615.64
	330,197,774.35	228,359,615.64

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257,281,292.54

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1			
1	141,470,266.38	7,072,819.33	5.00
1	141,470,266.38	7,072,819.33	5.00
1 2	302,411.68	30,241.17	10.00
2 3	2,037,179.95	611,153.99	30.00
3	5,000.40	2,500.20	50.00
3 4			
4 5			
5			
	143,814,858.41	7,716,714.69	5.37

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1,167,976.15 0

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		(%)		(%)			(%)		(%)	
	5,490,309.10	100	873,345.54	15.91	4,616,963.56	3,040,555.53	100	808,862.54	26.60	2,231,692.99
	5,490,309.10	/	873,345.54	/	4,616,963.56	3,040,555.53	/	808,862.54	/	2,231,692.99

			%
1			
1			
1	3,516,359.92	175,818.00	5.00
1	3,516,359.92	175,818.00	5.00
1 2	1,407,121.82	140,712.18	10.00
2 3	3,500.00	1,050.00	30.00
3	563,327.36	555,765.36	98.66
3 4			
4 5			
5			
	5,490,309.10	873,345.54	15.91

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64,483.00 0

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	428,578.00	560,299.36
	3,275,410.59	2,271,712.11
	1,786,320.51	208,544.06
	5,490,309.10	3,040,555.53

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				(%)	
		1,353,088.55	1 /1-2	24.65	67,808.64
		900,000.00	1-2	16.39	90,000.00
		543,222.08	1	9.89	27,161.10
		500,000.00	1	9.11	25,000.00
		463,206.51	4-5 /5	8.44	458,406.51

	/	3,759,517.14	/	68.48	668,376.25

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	36,036,309.96		36,036,309.96	47,751,282.38		47,751,282.38
	23,593,118.78		23,593,118.78	18,498,644.45		18,498,644.45
	75,953,074.28	1,745,855.27	74,207,219.01	55,363,467.88	1,983,612.26	53,379,855.62
	135,582,503.02	1,745,855.27	133,836,647.75	121,613,394.71	1,983,612.26	119,629,782.45

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	1,983,612.26			237,756.99		1,745,855.27

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		55,000,000.00
	403,460.15	390,121.26

3.		219,853.39	492,362.35		712,215.74
1		219,853.39	492,362.35		712,215.74
4.	94,970,623.95	265,581,875.18	3,319,398.80	9,097,271.26	372,969,169.19
1.		1,567,912.21			1,567,912.21
2.					
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4.		1,567,912.21			1,567,912.21
1.	223,688,629.85	317,955,035.24	3,469,607.57	3,721,586.33	548,834,858.99
2.	224,465,957.84	326,249,544.39	3,408,047.24	3,549,608.90	557,673,158.37

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	23,294,416.74	

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	454,545.45		454,545.45			
	682,882.88		682,882.88			
	24,109.50		24,109.50			
	1,161,537.83		1,161,537.83			

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1.	45,059,012.22	2,000,000.00		366,564.11	47,425,576.33
2.				226,767.24	226,767.24
(1)				226,767.24	226,767.24
(2)					
(3)					
3.					
(1)					
4.	45,059,012.22	2,000,000.00	-	593,331.35	47,652,343.57
			-		
1.	7,644,771.36	1,200,000.12		121,436.19	8,966,207.67

2.	454,739.90	100,000.00		20,730.75	575,470.65
1	454,739.90	100,000.00		20,730.75	575,470.65
3.					
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4.	8,099,511.26	1,300,000.12		142,166.94	9,541,678.32
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4.					
1.	36,959,500.96	699,999.88		451,164.41	38,110,665.25
2.	37,414,240.86	799,999.88		245,127.92	38,459,368.66

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1 (1)	48,977,414.07	46,341,584.23
1	4,173,978.98	5,949,727.94
	53,151,393.05	52,291,312.17

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36

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1 (1)	14,392,947.15	9,464,567.95
1	355,467.84	320,162.35
	14,748,414.99	9,784,730.30

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	11,748,333.36			1,330,000.02	10,418,333.34	/

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	220,000,000.00			88,000,000.00		88,000,000.00	308,000,000.00

2018 5 2017 0.138
0.4 2017
2018-023

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	411,711,068.87		88,000,000.00	323,711,068.87

	411,711,068.87		88,000,000.00	323,711,068.87

2018 5 2017 0.138
0.4 2017
2018-023

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	5,314,456.67	4,203,352.39	2,798,239.29	6,719,569.77
	5,314,456.67	4,203,352.39	2,798,239.29	6,719,569.77

59

	50,827,879.22			50,827,879.22
	50,827,879.22			50,827,879.22

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	430,649,266.91	364,292,742.01
+		
	430,649,266.91	364,292,742.01

	89, 471, 685. 63	50, 789, 122. 76
	30, 360, 000. 00	23, 980, 000. 03
	489, 760, 952. 54	391, 101, 864. 74

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	5,129,724.72	3,829,806.92
	245,752.97	189,130.91
	16,970,030.48	14,624,843.28
	679,163.78	618,097.70
	1,202,501.32	790,306.48
	594,716.57	73,411.32
	946,435.44	298,765.84
	25,768,325.28	20,424,362.45

64

	14,256,596.86	14,585,813.57
	1,177,759.66	644,616.24
		1,390,000.00
	239,044.34	254,898.18
	570,366.08	781,668.59
	628,708.24	581,630.88
	1,322,217.79	1,317,333.14
	3,080,865.32	3,177,980.23
	1,636,402.14	754,950.16
	441,372.61	382,846.43
	558,304.64	556,165.58
	18,437.81	20,542.22
	486,503.81	479,035.83
	34,294,047.32	15,144,170.04
	5,113,450.26	3,263,284.29
	9,423,165.40	7,953,962.10
	4,411,245.34	3,019,319.74
	77,658,487.62	54,308,217.22

65

	630,911.47	1,638,100.97
	-327,834.65	-118,177.34
	359,332.23	173,629.80
	-452,972.23	123,147.71
	209,436.82	1,816,701.14

66

	1,232,459.15	1,985,670.17
	-237,756.99	4,837,169.30
	994,702.16	6,822,839.47

67

	-116,701.99	151,993.56
	-116,701.99	151,993.56

70

-	1,330,000.02	1,330,000.01
		40,000.00
		4,000.00
2017	50,000.00	
	10,000.00	
	1,390,000.02	1,374,000.01

71

		1,000,000.00	
	33,000.00		33,000.00
	33,000.00	1,000,000.00	33,000.00

			/
IPO		1,000,000.00	

		1,000,000.00	/

72

		100,000.00	
	114,330.24	309,700.07	114,330.24
	114,330.24	409,700.07	114,330.24

73

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	23,954,920.55	8,041,712.15
	-37,171.56	-836,372.52
	23,917,748.99	7,205,339.63

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	113,887,658.04
/	28,472,523.41
	-244,014.45
	103,628.34

	-299,681.15
	-4,114,707.16
	23,917,748.99

74

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	60,000.00	1,044,000.00
	3,553,172.84	1,394,490.59
	327,834.65	118,177.34
	3,941,007.49	2,556,667.93

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	7,202,719.97	16,592,318.99
	8,513,446.83	28,237,202.82
	5,038,875.95	1,726,087.49
	71,534.77	400,000.00
	359,332.23	173,629.80
	3,600,000.00	
	24,785,909.75	47,129,239.10

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	89,969,909.05	50,798,563.50
	994,702.16	6,822,839.47
	34,673,418.05	32,836,661.10
	575,470.65	573,331.59
	116,701.99	-151,993.56
	42,595.47	
	630,911.47	1,638,100.97
	-785,013.69	-962,660.20
	-37,171.56	-836,372.52
	-13,969,108.31	-70,004,934.03
	-150,985,474.41	-82,540,590.57
	17,032,478.64	7,666,431.00
	-21,740,580.49	-54,160,623.25
2		
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	71,375,134.79	34,224,378.91
	73,058,476.49	45,370,739.01
	-1,683,341.70	-11,146,360.10

(2)

(3)

(4)

	71,375,134.79	73,058,476.49
	676.49	1,751.89
	71,374,458.30	73,056,724.60
	71,375,134.79	73,058,476.49

77

78

	5,200,173.35	
	5,200,173.35	/

79

(1).

	3,899,373.32	6.62	25,800,593.51

1 2017

2018 12 5

2

2017 45

82

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(1).

				(%)		
				100		
					60	
				100		
				100		

(2).

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(1).

/

			2,699,231.61

1,338,901.61

/

/

(3).

(4).

: :

	50,000,000.00	2016/5/25	2019/12/31	
	50,000,000.00	2016/5/25	2019/12/31	

(5).

(6).

(7).

	216.62	170.50

(8).

6

(1).

(2).

1
(1).

(2).

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3
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7

8

1

(1).

		(%)		(%)			(%)		(%)	
	133,429,710.36	100	6,872,662.03	5.15	126,557,048.33	118,860,330.81	100.00	6,051,673.30	5.09	112,808,657.51
	133,429,710.36	/	6,872,662.03	/	126,557,048.33	118,860,330.81	/	6,051,673.30	/	112,808,657.51

1			
1			
1	132,387,075.33	6,619,353.77	5.00%]

(2).

820,988.73 0

(3).

(4).

43,567,345.76

32.65% 2,178,367.29

(1).

(2).

2

(1).

		(%)		(%)			(%)		(%)	
	21,275,852.99	82.50			21,275,852.99	20,030,536.14	88.8			20,030,536.14

	4,513,837.10	17.50	810,987.19	17.97	3,702,849.91	2,525,916.53	11.2	772,630.59	30.59	1,753,285.94
	25,789,690.09	/	810,987.19	/	24,978,702.90	22,556,452.67	/	772,630.59	/	21,783,822.08

1			
1			
1	2,630,582.92	131,529.15	5.00%
1 2	1,326,426.82	132,642.68	10.00%
2 3	3,500.00	1,050.00	30.00%
3	553,327.36	545,765.36	98.63%
3 4			
4 5			
5			
	4,513,837.10	810,987.19	17.97%

(2).

38,356.60 0

(3).

(4).

: :

	21,275,852.99	20,030,536.14
	363,694.00	491,064.36
	2,428,702.59	1,837,588.11
	1,721,440.51	197,264.06
	25,789,690.09	22,556,452.67

(5).

				(%)	
		21,125,852.99	1	81.92	
		1,353,088.55	1 /1-2	5.25	67,808.64
		900,000.00	1-2	3.49	90,000.00
		543,222.08	1	2.11	27,161.10
		500,000.00	1	1.94	25,000.00
	/	24,422,163.62	/	94.71	209,969.74

(6).

(7).

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3

	30, 422, 191. 48		30, 422, 191. 48	30, 422, 191. 48		30, 422, 191. 48
	30, 422, 191. 48		30, 422, 191. 48	30, 422, 191. 48		30, 422, 191. 48

(1)

	30, 422, 191. 48			30, 422, 191. 48		
	30, 422, 191. 48			30, 422, 191. 48		

(2)

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	667, 897, 066. 06	453, 646, 079. 12	500, 718, 618. 38	365, 472, 363. 57
	5, 689, 756. 16	5, 243, 914. 35	8, 224, 948. 31	7, 526, 143. 61
	673, 586, 822. 22	458, 889, 993. 47	508, 943, 566. 69	372, 998, 507. 18

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	785,013.69	962,660.20
	785,013.69	962,660.20

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	-116,701.99	
	1,390,000.02	
	785,013.69	

	-81,330.24	
	-494,265.37	
	80.00	

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